FUNDOPSHQ TECH · NOVEMBER 2026

The fund technology landscape

767 software vendors serving private markets and hedge funds, by category, A to Z in each.

DEAL CRM · 34

4Degrees
Affinity
Altvia
Arx
Asset Class
Atominvest
Backstop Solutions
Breakcold
ClickUp
DealCloud
Dealogic
Dealpath
Dialllog
FinBursa
Finta
Foundersuite
Fundpilot
InvestGlass
Invyo
Lighthouse
ListAlpha
Louisa AI
Meridian
Navatar
Pipedrive
Rings AI
Sevanta
Streak
Taghash
Tier1 Financial Solutions
Totem
WealthHub Solutions
Zapflow
Zarna

AI RESEARCH · 81

9fin
AgenticPM
Aiera
AlphaSense
Alphastream
Arbolus
Auquan
Axyon AI
Bipsync
Blueflame AI
Boosted.ai
Bridgetown Research
Bridgewise
Capsa AI
Captide
Clarum
Cognitive Credit
Compound
Constant
CredCore
DDScore
Deal Engine
Endex
Evolution AI
F2
FEV Analytics
Finbar
Finpilot
Finster AI
Gilion
Glean
Goldslate
GovernGPT
Harvey
Hebbia
Hudson Labs
Inex One
Intriq
Keye
Kruncher
LATO
LEGALFLY
Linq
Louisa AI
Lyzr
Macabacus
Marveri
Marvin Labs
Metal
Model ML
Mosaic
Multiplier
Obin AI
Octus
Orbit Financial Technology
Plausity
ProSights
ReBloom
Reflexivity
Reuben AI
Rogo
Rowspace
Rubi.ai
Samaya AI
Sana
SESAMm
Shortcut
Sidekar
StackAI
Termina
ToltIQ
Tracelight
Trove AI
Unique AI
UpSlide
V7
VectorShift
Vistiq
Wokelo
Zarna
Zuva

DEAL SOURCING · 34

Altrio
Archer
Backrr
Beauhurst
CB Insights
Clay
Comparables.ai
Crunchbase
Crustdata
Datasite
DealPotential
Dealroom.co
Dealsuite
Evertrace
Gain.pro
Grata
GrowthPal
Harmonic
Inven
Invyo
Kumo
Lighthouse
Mergermarket
Mergr
Net Zero Insights
PrivCo
PrivSource
SMERGERS
Sourcescrub
Specter
startupdetector
Synaptic
Valu8
Vestbee

DATA ROOMS · 33

Admincontrol
Ansarada
Brainloop
CapLinked
Confiex
Datasite
Dealcloser
DealRoom
DFIN Venue
Digify
Docully
docurex
Drooms
Ellty
EthosData
Finsight
Firmex
FirmsData
Fordata
Imprima
Multipartner
netfiles
Orangedox
Papermark
Peony
Projectfusion
Safelink
ShareFile Virtual Data Room
ShareVault
SmartRoom
Sterling Technology
Viapazon
Virtual Vaults

MARKET DATA · 113

9fin
ALN Apartment Data
Alt/Finance (ALT/FNDATA)
Altrata
Altss
Apptopia
Ascend Analytics
ATTOM
Beauhurst
BoardEx
Briter
Caplight
CB Insights
Cherre
Circana
Comparables.ai
Convergence Blended Finance
Cotality
CRED iQ
Credit Benchmark
Creditflux
Crunchbase
Crustdata
Dakota
Databento
DC Byte
Deal Point Data
Dealogic
DealPotential
Dealroom.co
Eagle Alpha
Earnest Analytics
Enerdatics
Epsilon Research
Exegy
Family Office Hub
Finsight
FINTRX
Fitch Solutions
Fundcomb
Gain.pro
GF Data
Global SWF
Green Street
HelloData
HFR
HouseCanary
IASG
IBISWorld
ICE Private Credit
ICRA Analytics
IndiaDataHub
ISI Markets (CEIC)
Kaiko
KBRA Analytics
Kpler
KX
LightBox
LSEG Data & Analytics
Lukka
Macrobond
MAGNiTT
MarktoMarket
MergerLinks
Mergermarket
Mergr
Modo Energy
MSCI Private Capital Solutions
Multiples
Net Zero Insights
Neudata
New Change FX
NIC MAP
NilssonHedge
Numerator
Octus
OpenBB
Parcl Labs
PEI Group
Pexapark
PitchBook
PM Insights
Potloc
Preqin
Prime Unicorn Index
PrivCo
QuantHouse
RADiENT Analytics
Radius+
Rainmaker Information
REalyse
REBA (Markerr)
Revelio Labs
Revista
Rimes
Sacra
Scientific Infra & Private Assets
Sensor Tower
Serafis
Similarweb
SOLVE
Stears
SWFI
TeleGeography
The Tie
Trepp
Ultumus
Valu8
Veyt
With Intelligence
Wood Mackenzie
Yes Energy
YipitData

FUNDRAISING AND IR · 25

AdvizorPro
Altss
Atominvest
Balentic
CAIS
Capital Engine
CrowdEngine
Dasseti
DealPoint
Eleven
Finta
Foundersuite
GovernGPT
Homebase
iCapital
iConnections
Investor Pointe (formerly Bite Investments)
Juniper Square
Kurtosys
ProFundCom
Reuben AI
SecondaryLink
Vega
WealthBlock
Wholesale Investor

PORTFOLIO REPORTING · 30

73 Strings
Allvue Systems
Backrr
Board
CEPRES
Chronograph
Compound
DealsPlus
Dynamo Software
eFront
Gilion
Henon
investory.io
LP Analyst
Lumonic
MSCI Private Capital Solutions
Oxane Partners
PitCrew
PMDX
PortF
PortfolioIQ
Quantium Technology
ScaleX Invest
ScaleXP
Standard Metrics
Taghash
Totem
VCM Software
Vestberry
Visible

PRIVATE CREDIT · 47

9fin
Allvue Systems
Alphastream
AutoRek
Banyan Infrastructure
Baseline Software
Bitbond
Blooma
Built Technologies
CMBS.com (Backshop)
Cognaize
Cognitive Credit
CRED iQ
Crediflow
Credit Benchmark
Creditflux
Elimentary
Finitive
Finsight
Hypercore
ICE Private Credit
Indus Valley Partners
Intex
Kaaj
KBRA Analytics
LendingWise
LendOS
Lev
Liquid Logics
LoanBoss
Moody's
Mortgage Automator
Noetica
Octus
Oxane Partners
PactFi
Rabbet
RealINSIGHT
SFR Analytics
Siepe
SOLVE
The Mortgage Office
Tradeteq
Trepp
Valitana
Versana
Wiserfunding

ESG DATA · 50

Accacia
Apiday
Atlas Metrics
Briink
BuildingMinds
Carbon4 Finance
Clarity AI
Climate X
Conser
Cority
Datia
Deepki
EcoVadis
ESGTree
EthiFinance
First Street
GIST Impact
Greenly
Greenscope
GRESB
Iceberg Data Lab
ImpactNexus
Inrate
Integrum ESG
Jupiter Intelligence
KEY ESG
Maanch
Manifest Climate
Matter
Measurabl
Morningstar Sustainalytics
Net Purpose
Optiml
Pathzero
Persefoni
Position Green
Predium
Pulsora
RepRisk
right°
Rimm Sustainability
Riskthinking.AI
Scaler
SESAMm
Skenariolabs
Sweep
UpMetrics
Upright Project
Worldfavor
XDI

VALUATION · 23

73 Strings
Altus Group (ARGUS)
Derivatas
Epsilon Research
Equidam
Equitest
Eqvista
FairMark
FEV Analytics
Forbury
GF Data
HouseCanary
IBA
Jolv
Multiples
Opagio
PriceHubble
Rockport VAL
ScaleX Invest
Scientific Infra & Private Assets
Valcre
Valuatum
VCM Software

TREASURY AND PAYMENTS · 18

6lock
AngelList
Atlar
Atomic Insights
Brex
Convera
Corpay Cross-Border
Covercy
Eleven
Finologee
Fireblocks
Hazeltree
IntegriDATA
Kayenta
Meow
MillTechFX
TreasurySpring
Trovata

DATA EXTRACTION · 18

Additive
Alphastream
Botminds
Canoe Intelligence
Clik.ai
Cognaize
Evolution AI
Fund Recs
Goldslate
Gresham Technologies
K1x
Private Client Resources
PRODA
Prophia
ProSights
Unframe
Veridel
Xceptor

REAL ESTATE · 80

Accacia
Agora
Alasco
ALN Apartment Data
Altrio
Altus Group (ARGUS)
AppFolio Investment Manager
Aprao
Archer
Architrave
Assetti
ATTOM
Baseline Software
Blooma
BuildingMinds
Built Technologies
BuiltAI
Cactus
Cambio
Cash Flow Portal
Clik.ai
Climate X
CMBS.com (Backshop)
Cotality
Covercy
CRED iQ
CrowdStreet
Dealpath
Deepki
DigiShares
Exquance
First Street
Forbury
Green Street
GRESB
HelloData
HouseCanary
immopac
IntellCRE
Juniper Square
Keyway
KTI Kiinteistotieto
Lev
LightBox
Liquid Logics
LoanBoss
Measurabl
Mortgage Automator
MRI Software
NavigatorCRE
NIC MAP
Northspyre
Optiml
Orbital
Ortec Finance
Parcl Labs
Predium
PriceHubble
PRODA
Propexo
Prophia
PropRise
Rabbet
Radius+
RealINSIGHT
Realmatch360
RealPage Investment Management (IMS)
REalyse
REBA (Markerr)
Revista
Rockport VAL
Scaler
SFR Analytics
Skenariolabs
Smart Capital Center
SponsorCloud
STRATAFOLIO
The Mortgage Office
Trepp
Valcre

INFRASTRUCTURE · 37

ACTIS ERP
Aevy
Amplytic
Ascend Analytics
Aurora Energy Research
Banyan Infrastructure
Cleanview
Clir Renewables
Crux
datacenterHawk
DC Byte
Enerdatics
greenmatch
GRESB
Infrastructure Investor Deals
kWh Analytics
LandGate
LevelTen Energy
Lium
Modo Energy
Nira Energy
Odyssey Energy Solutions
Orennia
Paces
Perl Street
Pexapark
Power Factors
QBi Solutions
REsurety
Rystad Energy
Scientific Infra & Private Assets
TeleGeography
Veyt
Wood Mackenzie
WPO
Yes Energy
ZEMA Global (cQuant.io)

VALUE CREATION · 16

Abacum
Agicap
Aleph
Board
Campfire
CAST (CAST Highlight)
Devensoft
EKNOW
GetProven
Getro
Lucanet
MergerWare
Plandek
Plek AI
Rillet
Snowstone

LEGAL AND CONTRACTS · 27

Avvoka
Clara
Deal Point Data
Dealcloser
Definely
DraftWise
Harvey
iManage Closing Folders
LEGALFLY
LegalOn
Legatics
Legora
Litera
Marveri
Noetica
Orbital
Perry AI
PostSig
SimplyAgree
SmartEsq
StructureFlow
SwiftLaw
Syntheia
V7
VCF.co
Wordsmith
Zuva

FUND PLATFORMS · 14

Agora
AngelList
Asset Class
bunch
Entrilia
Fundwave
Juniper Square
Odin
Quantium Technology
Registry Direct
Sydecar
Unitise
VCF.co
WealthSpectrum

FUND ACCOUNTING · 29

AgilLink
Allvue Systems
Ark
Asset Class
Asseta AI
AutoRek
Botminds
Ceviche
daappa
Elysys
Entrilia
FA Solutions
FincSoftware
Forest Systems
FundCount
FundGuard
Fundrbird
Indus Valley Partners
LemonEdge
Maybern
MRI Software
Multifonds (formerly Temenos Multifonds)
PitCrew
Profidata (XENTIS)
Quantium Technology
SimCorp
SoftLedger
Wealth Write.Up
WealthSpectrum

WATERFALL AND CARRY · 9

Cascata Solutions
Decusoft
HRsoft
LemonEdge
Maybern
Navable
qashqade
RealPage Investment Management (IMS)
S7 Fund Ops

INVESTOR PORTALS · 28

Agora
Altvia
Anduin
AppFolio Investment Manager
Ark
Asset Class
Atominvest
Bloqhouse
Capital Engine
Cash Flow Portal
Covercy
CrowdEngine
Eleven
Entrilia
FinBursa
FinMV
Fundpilot
Fundrbird
Fundwave
Homebase
Juniper Square
Kurtosys
Quantium Technology
RealPage Investment Management (IMS)
Registry Direct
SponsorCloud
WealthBlock
Zapflow

ONBOARDING · 24

AIX
Anduin
Arctic Intelligence
Atominvest
bunch
Eleven
Fenergo
Finologee
Helm
iCapital
ID-Pal
InvestGlass
Investor Pointe (formerly Bite Investments)
LAB Group
Muinmos
Passthrough
Sonata One
Steward
SUBSCRIBE
TAINA Technology
VerifyInvestor.com
Vestlane
WealthBlock
Zapflow

COMPLIANCE · 43

AQMetrics
Arctic Intelligence
b-next
Behavox
Britech
Castine
Confluence
Deontic Data
Diligent
Drawbridge
eflow Global
FE fundinfo
Fenergo
FundApps
Funds-Axis
Glass Lewis
Global Relay
Greenboard
Hadrius
ID-Pal
IntegriDATA
Kaizen Reporting
KYC3
Matterhorn Reporting Services
MyComplianceOffice
OneTick
Passthrough
Qomply
RepRisk
RiskConcile
Ruleguard
S3
Saifr
Scila
SecurityScorecard
Skematic
Smarsh
Solidus Labs
Sonata One
StarCompliance
SteelEye
Steward
TradingHub

ENTITY MANAGEMENT · 12

Athennian
Corporify
Diligent
DiliTrust
EntityKeeper
Filejet
MinuteBox
OnBoard
Quantios
Sherpany
StructureFlow
Zeck

CAP TABLES · 24

Aktionariat
Altshare
Astrella
Cake Equity
Capboard
Carta
Clara
dCompany
DealsPlus
Equify
EquityList
Eqvista
Fidelity Private Shares
Hissa
Ledgy
Mantle
Nth Round
Optio Incentives
Pulley
Registry Direct
SeedBlink
Slice
trica
Vestd

FUND TAX · 7

Additive
Indus Valley Partners
K1x
Label
Ledgible
Sonata One
TAINA Technology

LP ANALYTICS · 42

Addepar
Aleta
Alkymi
Allocator
AlternativeSoft
AltExchange
Altoo
Arch
Asora
AssetMetrix
Canoe Intelligence
Canopy
Confluence
Conser
Copia Wealth Studios
Dasseti
eFront
Elysys
Etops
Exchange Lodge
FA Solutions
FRG (VOR)
Jacobi
Kubera
Landytech
Ledgex
LP Analyst
Mantle
Markov Processes International
Masttro
MSCI Private Capital Solutions
Ortec Finance
Performativ
Premialab
Private Client Resources
Private Wealth Systems
QPLIX
Quantilia
Tamarix Technologies
Tetrix
Veridel
Vyzer

SECONDARIES · 34

ADDX
Aktionariat
Alta
Asset Match
Augment
Bitbond
Brickken
Cashlink
Clarity (formerly Hiive)
ClearList
DigiShares
Equisafe
Equity Shift
Equitybee
Floww
Hedgebay
Hissa
InvestaX
JP Jenkins
Marketnode
Moonfare
Nasdaq Private Market
Palico
PM Insights
Polymath
ReBloom
SecondaryLink
SecondLane
SeedBlink
Stobox
Templum
tZERO
Zanbato
Zoniqx

ALTS FOR WEALTH · 23

ADDX
AIX
Alta
CAIS
Corastone
CrowdStreet
Edgelab
GBST
GLASfunds
Gridline
Helm
iCapital
Investor Pointe (formerly Bite Investments)
InvestSuite
Mammoth Technology
Moonfare
Objectway
Obsiido
Pando
Prive Technologies
SUBSCRIBE
Templum
Vestlane

OMS AND EMS · 20

360T
Adroit Trading Technologies
Babelfish Analytics
CoinRoutes
EquiLend
FlexTrade
Flyer
HedgeGuard
InfoReach
Limina
Nirvana Solutions
Quantitative Brokers
Quod Financial
Raptor Trading Systems
SpiderRock
Sterling Trading Tech
Talos
Trading Technologies
Trumid
Wyden

PORTFOLIO MANAGEMENT · 10

1Token
BondIT
Broadridge
Clearwater Analytics
FundCount
Haruko
HedgeGuard
Limina
Murex
SimCorp

RISK · 23

1Token
ABC Quant
AlternativeSoft
Cassini Systems
Clearwater Analytics
CloudAttribution
Haruko
Kiski
Kynex
Lightkeeper
Murex
Northstar Risk
Omega Point
OpenGamma
Opensee
Orchestrade
Premialab
Quant Insight
Riskdata
Sherpa Funds Technology
SimCorp
SpiderRock
Sterling Trading Tech

RESEARCH AND ALT DATA · 23

Advan Research
AltHub
Axyon AI
BattleFin
Bipsync
Eagle Alpha
Exabel
ExtractAlpha
Macrobond
Neudata
New Constructs
Orbit Financial Technology
ORTEX
QuantCube Technology
Quartr
Quiver Quantitative
RavenPack
Similarweb
Substantive Research
Thinknum
Trata
YCharts
YipitData