FUNDOPSHQ TECH · NOVEMBER 2026

Investor portals and reporting

28 vendors, A to Z. Nobody pays to be listed.

Agora
Altvia
Anduin
AppFolio Investment Manager
Ark
Asset Class
Atominvest

Bloqhouse
Capital Engine
Cash Flow Portal
Covercy
CrowdEngine
Eleven
Entrilia

FinBursa
FinMV
Fundpilot
Fundrbird
Fundwave
Homebase
Juniper Square

Kurtosys
Quantium Technology
RealPage Investment Management (IMS)
Registry Direct
SponsorCloud
WealthBlock
Zapflow