FUNDOPSHQ TECH · NOVEMBER 2026

Deal and relationship CRM

34 vendors, A to Z. Nobody pays to be listed.

4Degrees
Affinity
Altvia
Arx
Asset Class
Atominvest
Backstop Solutions
Breakcold
ClickUp

DealCloud
Dealogic
Dealpath
Dialllog
FinBursa
Finta
Foundersuite
Fundpilot
InvestGlass

Invyo
Lighthouse
ListAlpha
Louisa AI
Meridian
Navatar
Pipedrive
Rings AI
Sevanta

Streak
Taghash
Tier1 Financial Solutions
Totem
WealthHub Solutions
Zapflow
Zarna